

Headline: Report on the results of the exercise of the ESOP Warrants (F53-5)

Security Symbol: BJC

Announcement Details

Report on the results of the sale of securities (F53-5)
Name of Company BERLI JUCKER PUBLIC COMPANY LIMITED
Date 04-Dec-2017

Details of Warrants' exercise shown as follows

The exercise of warrants	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 2 (41st exercising right) (BJC-WA2)	0	10,000,000	1.00 : 1.00	68.43	30-Nov-2017	0	10,000,000
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 3 (30th exercising right) (BJC-WA3)	1,101,700	6,852,900	1.00 : 1.00	49.29	30-Nov-2017	1,101,700	6,852,900
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 4 (18th exercising right) (BJC-WA4)	177,600	5,455,500	1.00 : 1.00	36.23	30-Nov-2017	177,600	5,455,500
Total						1,279,300	

Signature _____
(Mr. Thirasakdi Nathikanchanalab)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Aswin Techajareonvikul)
Director
Authorized to sign on behalf of the company

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