

Headline: Report on the results of the Exercise of BJC-WA2 BJC-WA3 BJC-WA4 (F53-5)

Security Symbol: BJC

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company BERLI JUCKER PUBLIC COMPANY LIMITED
Date 05-Jan-2018

Report on the result of the Exercise of other convertible securities as follow

Name of convertible securities	Number of converted convertible securities (units)	Number of non converted convertible securities (units)	Ratio (convertible securities : shares):	Conversion Price (baht/share)	Exercise Date	Number of shares derived from conversion (shares)	Number of remaining shares reserved (shares)
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 2 (42nd exercising right)(BJC-WA2) (New)	0 (New)	10,000,000 (New)	1.00 : 1.00 (New)	68.43 (New)	29-Dec-2017 (New)	0 (New)	10,000,000 (New)
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 3 (31st exercising right)(BJC-WA3) (New)	914,000 (New)	5,938,900 (New)	1.00 : 1.00 (New)	49.29 (New)	29-Dec-2017 (New)	914,000 (New)	5,938,900 (New)
Warrants to Purchase the Ordinary Shares of Berli Jucker Public Company Limited issued to Executives and Employees of the Company No. 4 (19th exercising right)(BJC-WA4) (New)	131,300 (New)	5,324,200 (New)	1.00 : 1.00 (New)	36.23 (New)	29-Dec-2017 (New)	131,300 (New)	5,324,200 (New)

Summary

Total exercised shares / converted shares (common shares) 1,045,300

Signature _____
(Mr. Thirasakdi Nathikanchanalab)
Director
Authorized to sign on behalf of the company

Signature _____
(Mr. Aswin Techajareonvikul)
Director
Authorized to sign on behalf of the company

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