

Headline: New shares of BJC to be traded on January 12, 2018

Security Symbol: BJC, SET

Announcement Details

Additional listed securities	
Subject	New shares of BJC to be traded on January 12, 2018
Company name	BERLI JUCKER PUBLIC COMPANY LIMITED (BJC)
Old capital (baht)	3,995,670,599.00
- Common stock (Unit: shares)	3,995,670,599
Number of additional shares	
- Common stock (Unit: shares)	1,045,300
New capital (baht)	3,996,715,899.00
- Common stock (Unit: shares)	3,996,715,899
Par value (baht per share)	1.00
Allocated for	Warrants (BJC-WA3) 914,000 units exercise to 914,000 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	49.29
Exercise date	29-Dec-2017
Allocated for	Warrants (BJC-WA4) 131,300 units exercise to 131,300 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	36.23
Exercise date	29-Dec-2017
Trading date	12-Jan-2018